

Stacey Kemp Collin County Clerk

Andrea Stroh Thompson Collin County District Clerk

Collin County Civil, Family, and Probate e-Filing Requirements

The Texas Supreme Court has mandated that all civil and probate cases must be filed electronically (e-file) effective January 1, 2014. In an effort to prepare for this new process, Collin County began accepting e-filings for civil and probate cases on October 8, 2013, in advance of the mandate. In addition to providing early e-filing capability, the County Clerk and District Clerk have established requirements to support the e-filing process that coincide with the Supreme Court rules.

Document Requirements

- 1) Documents must be in a text-searchable PDF format using 300 DPI resolution and fonts specified in the Adobe PDF reference version 1.5 and should be generated directly from the originating software using a PDF distiller whenever possible.
- 2) Paper must be white with a page size of 8.5 x 11; content must be appropriately rotated. There must be a minimum of a one inch margin on top, bottom and sides of page.
- 3) Spacing: Text must be double-spaced; footnotes, block quotations, short lists and issues or points of error may be single spaced. Typeface: A document produced on a computer must be printed in conventional typeface of 14 point except for footnotes which must be 12 point.
- 4) Scanner setting must be black and white. Color or grayscale images will be accepted for photographs only.
- 5) Documents must contain filer's complete contact information in the signature block including name, address, phone number and email address.
- 6) Documents may not contain any security or feature restrictions including password protection or encryption and may not contain embedded multi-media video, audio or programing.
- 7) Documents must not contain any malware or viruses. The e-filing of a document constitutes certification by e-filer that the document has been checked and is clear of any malware or viruses.

Collin County Civil and Probate e-Filing Requirements Page 1 of 3

Document Requirements Continued

- 8) A fiat must be filed as a separate Notice of Hearing and cannot be part of the pleading. It must contain the name of the pleading to which it is associated. For example, Notice of Hearing on Motion for Continuance.
- 9) Documents may not contain multiple filings; each filing must be filed separately. For example, you cannot file a combined Answer and Counterpetition, you must file 1 Answer and 1 Counterpetition.
- 10) PDF packages and/or portfolios are not permitted. Multiple documents which pertain to a single filing must be combined into a single PDF. Bookmarks must be used to separate content appropriately. For example, exhibits to pleadings are included in a single PDF but they must be bookmarked by exhibit.
- 11) Documents must contain complete page numbering for the entire filing. When including one or more appendices to a filing, either 1) number appendices individually and then number the entire document as a whole, or 2) number the entire document as a whole including appendices.
- 12) The document filename must contain only alphanumeric characters. No special characters are allowed. The length of the filename should be restricted to 50 characters.
- 13) No document may be filed that contains sensitive data as defined in T.R.C.P. 21(c).

eFileTexas Requirements

Information entered in the eFileTexas portal's text boxes is imported into the case management database; therefore, certain requirements have also been established for the eFileTexas portal.

- Text boxes within eFileTexas must be completed in proper case. For example, you may not enter the required information in all caps or in all lower case.
- Constable service requests must be verified through the Collin County Interactive Map, Precinct Finder at http://gismaps.collincountytx.gov
- Use "Filing Description" field within eFileTexas for typing continuation of document title.

Collin County Civil and Probate e-Filing Requirements Page 2 of 3

Reasons for Returning a Filing

To ensure your documents are accepted when submitted through the e-file portal, we recommend you review this list for reasons a document may be returned.

- Attorney Requested Return
- Documents Not Separated
- Exhibits Must be Bookmarked
- Filing cannot contain attachments
- Incomplete Filer Contact Information
- Incomplete "Filing Description"
- Incorrect Case Number
- Incorrect Case Type
- Incorrect Constable Chosen
- Incorrect County
- Incorrect Filing Code Chosen
- Incorrect Document Format
- Incorrect Jurisdiction
- Incorrect Party Name(s)
- Incorrect Payment Amount
- Incorrect eFileTexas Format
- Missing Cover Sheet
- No Physical Address Listed for Service
- Other With Explanation

Should you have any questions regarding these established requirements, you may contact one of the following offices:

<u>Collin County – County Court at Law Office (Civil)</u>

Phone: 972-548-6451 (eFile Hotline)

Email: efile-cclclerks@collincountytx.gov

Office Hours: 8:00 a.m. – 4:30 p.m.

Collin County – District Clerk Office (Civil and Family)

Phone: 972-548-5655 (eFile Hotline)

Email: efile-districtclerk@collincountytx.gov

Office Hours: 8:00 a.m. – 4:30 p.m.

<u>Collin County – County Court at Law Office (Probate)</u>

Phone: 972-548-6495 (eFile Hotline) Email: efile-probate@collincountytx.gov Office Hours: 8:00 a.m. – 4:30 p.m.

For technical assistance please contact the eFileTexas Hotline at 1-855-839-3453.

Collin County Civil and Probate e-Filing Requirements Page 3 of 3